Sage Timeslips SR Release Notes

Sage Timeslips Service Releases are the result of customer feedback and continued quality assurance testing of Timeslips.

Service Release for June 2020 (Timeslips Premium) adds the following enhancements:

Enhancement #01: Printing PDF Attachments with Bills
Details: Timeslips let's you attach files to slips (at the bottom of Slip Entry) or to clients (on the Documents page of Client Information). In both cases, you can mark the attachment to print with the bill. When printing attachments with bills, previous versions of Timeslips could only print image-based attachments (such as JPG or PNG images). Timeslips can now also print PDF-based attachments.

To access the new option:
- select **Bills > Generate Bills**
- click the **Options** button
- optionally mark **Print PDF attachments**

(Ref: 103322)

Enhancement #02: Maintaining Auto Payments when Undoing Bills
Details: In previous versions of Timeslips, when you undid approval for a bill that included automatic payments from funds, Timeslips would delete those payments. Now, you can choose how Timeslips handles that situation. for example preserving those payments.

To access the new option:
- select **Setup > General**
- switch to the **Slips, A/R, & Funds** page
- use the **Auto Payments** options at the bottom of this screen to determine how to handle automatic payments

(Ref: 103323)

Enhancement #03: Add Audit House details to the Bill Stages dialog box
Details: You can use the **Bill Stages** dialog box (select **Bills > Approve or Clear Bills**) to move clients through the billing cycle. The pages of this dialog now show the audit house (if any) used to export each bill's data for review.
(Ref: 98561)

Enhancement #04: Specify Format of Quantity field in Audit House Export
Details: When setting up audit house templates (select **Setup > Audit Houses**), you can now determine how many decimal places to show for quantity/unit fields.
(Ref: 103358)

Enhancement #05: Adding Last Transaction Date to Funds Account Listing
Details: When printing the Funds Account Listing report (select **Reports > Funds Transactions**), there is a new option, **Show last transaction date**. Use this option to show the date of the last transaction affecting each of the funds accounts included on the report.

To access the new option:

- select **Reports > Funds Transactions**
- double click on the **Funds Account Listing**
- click **Options**
- optionally mark **Show last transaction date**

(Ref: 103321)

Enhancement #06: Updating Other Report Fields
Details: On user-defined reports, bills, and statements, you can place database fields on the report layout and they show values from the database when you print the report. Several fields were showing blank values when printing the report.
(Ref: 103357)

Service Release for JUNE 2020 (Timeslips Premium) fixes the following problems:

Issue #1: When customizing bill layouts (select **Bills > Bill and Statement Layouts**), you can change the phrases that appear on bills. If you changed the “Other” phrase, which is used when summarizing slips by reference, bills do not reflect your changed phrase.
(Ref: 41539)

Issue #2: When sending bills to clients by email, if you approve only part of the bill run (choosing “Approve some bills from this bill run” on the **Generation of Bills Completed** dialog box, you may be prompted twice to select clients and send the approved bills by email.
(Ref: 41540)